



Massachusetts 4-H Foundation

FOSTERING YOUTH DEVELOPMENT

Massachusetts 4-H Foundation Confidential Estate Plan Information

Thank you for expressing your commitment to Massachusetts 4-H Foundation through a bequest or other estate gift. We are honored by your forward-looking generosity. To ensure that we honor your gift appropriately, and to assist us in future planning, we invite you to share more details with us about your plans, if you feel comfortable doing so. The information you share below places you under no obligation, and will be kept strictly confidential.

Name(s): _____

Address: _____

City, State, Zip: _____ Date(s) of Birth: _____

Phone #: _____ Email: _____

Type of Gift: I have named Massachusetts 4-H Foundation as a beneficiary of my:

- Will/Living Trust
- IRA, 403 (b), 401 (k) or other Retirement Plan (Please circle all that apply.)
- Life Insurance Policy
- Charitable Remainder Trust
- Other (please specify): _____

Type of Provision

- Specific dollar amount: \$ _____
- Percentage of estate/account: % _____

If based on a percentage, please estimate the current value of your estate gift to Massachusetts 4-H Foundation: \$ _____

Purpose of Gift

- Unrestricted (General Operations)
- Designated for: _____

(Please see reverse side.)

We want to hear your story.

Bequests and other estate gifts are an especially meaningful form of giving. Hearing your story helps us not only to honor your forward-looking gift more appropriately, it also helps us to encourage others to follow your generous example. Please use the space below to tell us more about your decision to give to Massachusetts 4-H Foundation by bequest, and anything you would like us to know about you and your plans.

*Thank you very much for your time, and your investment in the future of
Massachusetts 4-H Foundation*

Massachusetts 4-H Foundation
22 Eliot Street
Ashland, MA 01721

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